

PRICE LIST- Tax Returns 2023

01/07/2023

Price List or Higher than last year + 5% use whichever is highest

Recommended Prices Only for Forster, Taree, Woolgoolga and Burleigh

INDIVIDUAL INCOME TAX RETURN

Price

Base Rate	\$220
Group certificates, Non business – Includes 5 deductions	
Directors Partner Beneficiary	\$350
PLUS	
Use of Trust Account – return under \$4000	\$55
Use of Trust Account- return over \$4000 plus add the use of Trust account	\$110
Deductions over 5 (Every 5)	\$22
Car – Kilometres (up to 5000)	\$66
Car - Log book	\$99
Home Office (over 5 hrs p/w) No diary/contract, no claim	\$33
Travel Allowance (Not LAFH) <21 days	\$165
Travel Allowance (LAFH) >21 days	\$352
Depreciation (includes rental)	\$44
Superannuation Deduction (must check notice of intent)	\$33
Foreign Income per Currency	\$88
Livestock Schedule	\$99
Investor- shares and dividends as main income	\$132
Prior years copy's for exit client each \$77 for Tax and \$77 for financials (note audit report copy's extra \$75)	\$77
Prior year returns (3 years or older)	\$330+
Non Lodgement	\$88
Individual tax return plus rental properties - \$150 per rental property added to your fees, does not include Depreciation Schedule (one Real estate Statement)	\$165
Complicated rental property (more than one real estate statement and/or bank statements)	\$50 - \$100
	Time based
Individual tax return PLUS	
Business Schedule return individual <\$10,000 (Hobby Business)	\$242
Business Schedule return individual Non GST Registered (\$10,000 - \$75,000)	\$308
Business Schedule Return individual GST Registered (above \$75,000)	\$583
Business Schedule return individual >250,000 Doesn't include bookkeeping	\$891

Capital Gain per share	\$99
Capital Gain per rental property	\$242
Capital Gain Active asset business under \$100,000	\$500 +
Capital Gain Active asset business over \$100,000	\$990 +

Schedule of estimated costs based on standard charge-out rates and average completion times. Please note that this is a guide only and any quote should be subject to an increase based on time if time exceeds quote and risk unless otherwise stated, these prices do include GST.

BAS statements Monthly (clients do bookkeeping)	\$154
Nil returns and IAS	\$154
BAS statements Quarterly No bookkeeping (clients do bookkeeping & provide summary of all information)	\$242
BAS statements Quarterly (we do bookkeeping) Banklink or keying statements Time based	\$418 to \$1400
BAS statements Annually	\$418

BUSINESS RETURNS – ACCOUNTS & INCOME TAX RETURN

SOLE TRADERS

SMALL trader with no employees or contractors, with financial statements, business schedule on return. For example, a carpenter with cheque butts and bank statements, depending on the number of transactions	\$660 - \$950
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TRUST / COMPANIES / PARTNERSHIPS Accounts & IncomeTax Returns

Trust include beneficiary tax	\$1980+
Company. Include directors tax	\$1980+
Partnership includes partner tax	\$1320
Interim Financials	\$330-\$950

SUPERANNUATION FUNDS (SELF-MANAGED)- ACCOUNTS & INCOME TAX RETURNS

Number of Investments	Estimate Time Based
Mainly Cash few shares	\$1380
Lots of Shares or big portfolios	\$2,680+
Cash, Shares and other investments	\$3,180+
Property no loan	\$1380
Property with borrowing trust	\$1600
Property x 2 with borrowing trust	\$2,500+
SMSF Audit (internal auditor)	\$660
Pension set up per year	\$540

Pricelist - Secretarial and Other Services

MISCELLANEOUS SERVICES

Copy of client documents, Tax returns, financials, NOAs, Integrated client account	\$240 per Financial Year/ Bundle
Trust Distribution Resolution for Trusts/year	\$198
Payment arrangements on portal	\$250
Australian Taxation Office - Remittance of Penalties for late lodgement - Tax Agent Request – each application portal	\$198 each
Australian Taxation Office - Remittance of Interest on Accounts – each application portal	\$198 each
QBCC Reports	\$1500 +
Taxable Payments Summary Annual Report NAT 74109	
Contractors - Nil	\$198
Contractors reporting 1 to 3	\$270
3 plus contractors	\$330
ABN/TFN Registration (FREE)/Re registration – TFN / ABN / Cancellation of ABN	\$254
GST Registration only	\$230
Long Service Leave (LSL)	\$198
Business Name Registrations (ASIC)	\$330 +
Quantity Survey (for rental property deductions	Quote on application
Workers Compensation Renewal	\$220 + time
Actuaries Certificate	\$374

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ESTABLISHMENT FEES (NOTE: PAYMENT IS REQUIRED IN ADVANCE)

	On Account Reckon docs Central
Company (Includes ASIC fees and Solicitors fees abn and tfn)	\$3,000
Discretionary Trust/ Unit Trust	\$1250
Bare Trust (Includes ASIC fees and Solicitors fees – deeds only) and super fund	\$1200
Self-Managed Superannuation Fund	\$1200
Self-Managed Superannuation Fund/Individual Trustee (Includes ASIC fees and Solicitors fees – deeds only @ no rollovers)	\$1500
Actuarial Certificates from external provider	\$495
Not-for-profit – <ul style="list-style-type: none"> • Corp Trustee – ASIC - \$10,000 + constitution • Office of fair trading - \$10,000 + constitution NB Advice included in the above costs	
Stamping of Deeds (only applicable in some States)	Quote on application

Company Statement fee charged by ASIC	\$273
Registered Office at our Location (included annual company statement)	\$319 per annum
Preparing Company Statement (included resolution minutes)	\$198 per annum
Change to Officeholder Shareholding Details 1 change (484) Per change 2 change \$508 3 changes \$762 also if registered office must change register	\$254
Transfer Share Form to OSR Stamp Duty	\$242
Change to Trustee of Trust	Price on application
Voluntary Deregistration of Company	\$560
Re- Registration of a company with ASIC	\$550 +
ASIC miscellaneous – including form requesting penalties be removed	\$243

LETTERS

Income Substantial	\$242
Income Substantial list liability	\$330

AUDITS

Solicitors Trust Accounts – including letter	\$2000
Real Estate Trust Account Audits – audit only – does not include preparation of financial statements – this is additional	\$800 - \$2000
SMSF Audits (Independent Audit)	\$600
ATO Audits application	Quote on application
Not-for-Profit Audit	\$500 - \$4,400

BANKRUPTCY

Debtors Petitions application simple one main creditor	\$440
Debtors Petitions application two or more main creditor	\$550
Filing for Bankruptcy	\$440/\$1000

TAX ADVICE AND PLANNING

Tax Planning meeting or emails	\$240 - \$440
Structure Advice and Business application – does not include ASIC fees and Solicitors fees (separate invoice)	\$ 880 to 1800

PAYROLL (set up cost \$100 one off)

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WEEKLY

Process in Software, payslip, pay to bank and Grp Cert 1-5 people	\$1000+gst	\$23 week
Process in Software, payslip, pay to bank and Grp Cert 5-10 people	\$1200+gst	\$25 week
Process in Software, payslip, pay to bank and Grp Cert 10-20 people	\$1400+gst	\$28 week

Quarterly Single Touch Payroll

Upload to CSV file to ATO from your software	\$250	
Upload to ATO STP data using our software 1 employee	\$88	
Additional	\$44	
Set up MYOB load ATO via csv	\$330	

DISCLAIMER: These prices are for Accountants and More only and we make no recommendations to other persons or business.