

# PRICE LIST- Tax Returns 2024

**01/07/2025**

**Price List or Higher than last year + 5% use whichever is highest**

**Recommended Prices Only for Forster, Taree, Woolgoolga and Burleigh**

<b>INDIVIDUAL INCOME TAX RETURN</b>	<b>Price</b>
<b>Base Rate</b>	260
<b>Group certificates, Non business – Includes 5 deductions</b>	\$350
<b>Directors Partner Beneficiary</b>	
<b>PLUS</b>	
Use of Trust Account – return under \$4000	\$66
Use of Trust Account- return over \$4000 plus add the use of Trust account	\$110
Deductions over 5 (Every 5)	\$33
Car – Kilometres (up to 5000)	\$55
Car - Log book	\$99
Home Office (over 5 hrs p/w) No diary/contract, no claim	\$33
Travel Allowance (Not LAFH) <21 days	\$165
Travel Allowance (LAFH) >21 days	\$640
Depreciation (includes rental)	\$44
Superannuation Deduction (must check notice of intent)	\$33
Foreign Income per Currency	\$88
Livestock Schedule	\$150
Investor- shares and dividends as main income or > 50%	\$150
Prior years copy's for exit client each \$77 for Tax and \$77 for financials (note audit report copy's extra \$75)	\$77
Prior year returns (3 years or older)	\$330+
Non Lodgement	\$88
Individual tax return <b>plus</b> rental properties - \$165 per rental property added to your fees, does not include Depreciation Schedule (one Real estate Statement)	\$165 Time based
<b>Individual tax return PLUS</b>	
Business Schedule return individual <\$10,000 (Hobby Business)	\$164
Business Schedule return individual Non GST Registered (\$10,000 - \$75,000)	\$308
Business Schedule Return individual GST Registered (above \$75,000)	\$583
Business Schedule return individual >250,000 Doesn't include bookkeeping	\$891

Capital Gain per share	\$99
Capital Gain per rental property	\$242
Capital Gain Active asset business under \$100,000	\$500 +
Capital Gain Active asset business over \$100,000	\$990 +

**Schedule of estimated costs based on standard charge-out rates and average completion times.**  
**Please note that this is a guide only and any quote should be subject to an increase based on time if time exceeds quote and risk unless otherwise stated, these prices do include GST.**

<b>BAS statements Monthly (clients do bookkeeping)</b>	<b>\$154</b>
<b>Nil returns and IAS</b>	<b>\$154</b>
<b>BAS statements Quarterly No bookkeeping (clients do bookkeeping &amp; provide summary of all information)</b>	<b>\$242</b>
<b>BAS statements Quarterly (we do bookkeeping) Banklink or keying statements Time based</b>	<b>\$230 to \$1400</b>
<b>BAS statements Annually</b>	<b>\$418</b>

## **BUSINESS RETURNS – ACCOUNTS & INCOME TAX RETURN**

### **SOLE TRADERS**

<b>SMALL trader with no employees or contractors, with financial statements, business schedule on return. For example, a carpenter with cheque butts and bank statements, depending on the number of transactions</b>	<b>\$660 - \$950</b>
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## TRUST / COMPANIES / PARTNERSHIPS Accounts & IncomeTax Returns

Trust include beneficiary tax	\$1980+
Company. Include directors tax	\$1980+
Partnership includes partner tax	\$1320
Interim Financials	\$330-\$950

## SUPERANNUATION FUNDS (SELF-MANAGED)- ACCOUNTS & INCOME TAX RETURNS

Number of Investments	Estimate Time Based
Mainly Cash few shares	\$1380
Lots of Shares or big portfolios	\$2,680+
Cash, Shares and other investments	\$3,180+
Property no loan	\$1380
Property with borrowing trust	\$1600
Property x 2 with borrowing trust	\$2,500+
SMSF Audit (internal auditor)	\$660
Pension set up per year	\$540

## **Pricelist - Secretarial and Other Services**

### **MISCELLANEOUS SERVICES**

<b>Copy of client documents, Tax returns, financials, NOAs, Integrated client account</b>	<b>\$240 per Financial Year/ Bundle</b>
<b>Trust Distribution Resolution for Trusts/year</b>	<b>\$350</b>
<b>Payment arrangements on portal</b>	<b>\$250</b>
<b>Australian Taxation Office - Remittance of Penalties for late lodgement - Tax Agent Request - each application portal</b>	<b>\$230 each</b>
<b>Australian Taxation Office - Remittance of Interest on Accounts - each application portal</b>	<b>\$230 each</b>
<b>QBCC Reports</b>	<b>\$1500 +</b>
<b>Taxable Payments Summary Annual Report NAT 74109</b>	
Contractors - Nil	\$260
Contractors reporting 1 to 3	\$300
3 plus contractors	\$375
<b>ABN/TFN Registration (FREE)/Re registration - TFN / ABN / Cancellation of ABN</b>	<b>\$260</b>
<b>GST Registration only</b>	<b>\$260</b>
<b>Long Service Leave (LSL)</b>	<b>\$260</b>
<b>Business Name Registrations (ASIC)</b>	<b>\$330 +</b>
<b>Quantity Survey (for rental property deductions</b>	<b>Quote on application</b>
<b>Workers Compensation Renewal</b>	<b>\$220 + time</b>
<b>Actuaries Certificate</b>	<b>\$374</b>

**ESTABLISHMENT FEES (NOTE: PAYMENT IS REQUIRED IN ADVANCE)**

	<b>On Account Reckon docs Central</b>
<b>Company (Includes ASIC fees and Solicitors fees abn and tfn)</b>	<b>\$3,000</b>
<b>Discretionary Trust/ Unit Trust</b>	<b>\$1250</b>
<b>Bare Trust (Includes ASIC fees and Solicitors fees – deeds only) and super fund</b>	<b>\$1200</b>
<b>Self-Managed Superannuation Fund</b>	<b>\$1200</b>
<b>Self-Managed Superannuation Fund/Individual Trustee (Includes ASIC fees and Solicitors fees – deeds only @ no rollovers)</b>	<b>\$1500</b>
<b>Actuarial Certificates from external provider</b>	<b>\$495</b>
<b>Not-for-profit –</b>  <ul style="list-style-type: none"> <li>• Corp Trustee – ASIC - \$10,000 + constitution</li> <li>• Office of fair trading - \$10,000 + constitution</li> </ul>	
<b>NB Advice included in the above costs</b>	
<b>Stamping of Deeds (only applicable in some States)</b>	<b>Quote on application</b>

**CORPORATE SECRETARIAL**

<b>Company Statement fee charged by ASIC</b>	<b>\$273</b>
<b>Registered Office at our Location (included annual company statement)</b>	<b>\$440 per annum</b>

<b>Preparing Company Statement (included resolution minutes)</b>	<b>\$198 per annum</b>
<b>Change to Officeholder Shareholding Details 1 change (484)</b> Per change 2 change \$508 3 changes \$762 also if registered office must change register	<b>\$254</b>
<b>Transfer Share Form to OSR Stamp Duty</b>	<b>\$242</b>
<b>Change to Trustee of Trust</b>	<b>Price on application</b>
<b>Voluntary Deregistration of Company</b>	<b>\$440</b>
<b>Re- Registration of a company with ASIC</b>	<b>\$550 +</b>
<b>ASIC miscellaneous – including form requesting penalties be removed</b>	<b>\$243</b>

## LETTERS

<b>Income Substantial</b>	<b>\$242</b>
<b>Income Substantial list liability</b>	<b>\$330</b>

## AUDITS

<b>Solicitors Trust Accounts – including letter</b>	<b>\$2000</b>
<b>Real Estate Trust Account Audits – audit only – does not include preparation of financial statements – this is additional</b>	<b>\$1500 - \$2000</b>
<b>SMSF Audits (Independent Audit)</b>	<b>\$600</b>
<b>ATO Audits application</b>	<b>Quote on application</b>
<b>Not-for-Profit Audit</b>	<b>\$500 - \$4,400</b>

## BANKRUPTCY

<b>Debtors Petitions application simple one main</b>	<b>\$440</b>
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<b>creditor</b>	<b>\$550</b>
<b>Debtors Petitions application two or more main creditor</b>	
<b>Filing for Bankruptcy</b>	<b>\$440 / \$1000</b>

## **TAX ADVICE AND PLANNING**

<b>Tax Planning meeting or emails</b>	<b>\$240 - \$440</b>
<b>Structure Advice and Business application – does not include ASIC fees and Solicitors fees (separate invoice)</b>	<b>\$ 880 to 1800</b>

**PAYROLL (set up cost \$100 one off) PA WEEKLY**

<b>Process in Software, payslip, pay to bank and Grp Cert 1-5 people</b>	<b>\$1000+gst</b>	<b>\$23 week</b>
<b>Process in Software, payslip, pay to bank and Grp Cert 5-10 people</b>	<b>\$1200+gst</b>	<b>\$25 week</b>
<b>Process in Software, payslip, pay to bank and Grp Cert 10-20 people</b>	<b>\$1400+gst</b>	<b>\$28 week</b>

## **Quarterly Single Touch Payroll**

<b>Upload to CSV file to ATO from your software</b>	<b>\$250</b>	
<b>Upload to ATO STP data using our software 1 employee</b>	<b>\$88</b>	
<b>Additional</b>	<b>\$44</b>	
<b>Set up MYOB load ATO via csv</b>	<b>\$330</b>	

**DISCLAIMER: These prices are for Accountants and More only and we make no recommendations to other persons or business.**